

# LOUISIANA LEGISLATURE

## Income Disclosure Form

Calendar Year 1999  
(Pursuant to R.S. 42:1114.1)

1. NAME

*Montgomery, Billy H.*  
Last First Middle

2. LEGISLATIVE DISTRICT

Senate District No. \_\_\_\_\_

or

House District No. 9

### INSTRUCTIONS

- Complete Items 1, 2, and either 3 or 4 and/or 5, and 6 or 7 and sign on last page. Return by July 1.
- Transmit original to either:

Louisiana Senate  
Office of the Secretary  
P.O. Box 94183  
Capitol Station  
Baton Rouge, LA 70804

OR

Louisiana House of Representatives  
Office of the Clerk  
P.O. Box 44281  
Capitol Station  
Baton Rouge, LA 70804-4281

A copy may be maintained for your files.

- Income which must be reported is limited to that received directly from the State, or local political subdivisions of the State, and income directly or indirectly related to services performed for or in connection with a gaming interest.
- Income from any source of \$250.00 or less is excluded and should not be reported.
- Income from service in the legislature, salary from full time employment of a member's spouse, salary of a member's spouse when such spouse is an elected official, and benefits from a statewide public retirement system are excluded and should not be reported.
- If no such income is received, Item No. 3 below should be checked. If any such income is received, Items No. 4 and 5 should be completed.
- Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.
- This form should be completed with respect to income received during the previous calendar year.
- This form must be signed by the legislator and filed with the Secretary or Clerk by July 1.

- ☒ 3. Neither I, my spouse, nor any business enterprise in which I or my spouse have a 10% interest or greater has received income in excess of \$250.00 from the state of Louisiana or any local governmental entity or political subdivision thereof. (Sign on reverse side)

- ☐ 4. I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof, as follows:

#### A. (1) RECEIVED FROM:

(Name of state agency, department, or political subdivision)

Income Received

#### (2) RECEIVED BY:

(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by: (Check one)

\_\_\_\_\_ Self (or asset of community property regime).

\_\_\_\_\_ Spouse (separate property).

\_\_\_\_\_ Jointly, with spouse.

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**(4) RECEIVED PURSUANT TO:**

- ☐ (a) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
- ☐ (b) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
- ☐ (c) a provider agreement with DHH under state medical assistance program.
- ☐ (d) a foster parent or child care provider agreement with DSS.
- ☐ (e) a contract or subcontract entered into prior to my initial election and not renewed.
- ☐ (f) a contract or subcontract entered into prior to July 1, 1995 and not renewed.
- ☐ (g) employment in a professional educational capacity in any elementary or secondary school or other educational institution.
- ☐ (h) a sale of immovable property pursuant to an expropriation.
- ☐ (i) employment as a physician with the state or the charity hospitals of the state.

**B. (1) RECEIVED FROM:**

\_\_\_\_\_  
(Name of state agency, department, or political subdivision)

\_\_\_\_\_  
Income Received

**(2) RECEIVED BY:**

\_\_\_\_\_  
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by: (Check one)

- \_\_\_\_\_ Self ( or asset of community property regime).
- \_\_\_\_\_ Spouse (separate property)
- \_\_\_\_\_ Jointly, with spouse

**(4) RECEIVED PURSUANT TO:**

- ☐ (a) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
- ☐ (b) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
- ☐ (c) a provider agreement with DHH under state medical assistance program.

- ☐ (d) a foster parent or child care provider agreement with DSS.
- ☐ (e) a contract or subcontract entered into prior to my initial election and not renewed.
- ☐ (f) a contract or subcontract entered into prior to July 1, 1995 and not renewed.
- ☐ (g) employment in a professional educational capacity in any elementary or secondary school or other educational institution.
- ☐ (h) a sale of immovable property pursuant to an expropriation.
- ☐ (i) employment as a physician with the state or the charity hospitals of the state.

**C. (1) RECEIVED FROM:**

\_\_\_\_\_  
(Name of state agency, department or political subdivision)

Income Received

**(2) RECEIVED BY:**

\_\_\_\_\_  
(Self, Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership)

**(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by: (Check one)**

\_\_\_\_\_ Self (or asset of community property regime)

\_\_\_\_\_ Spouse (separate property)

\_\_\_\_\_ Jointly, with spouse

**(4) RECEIVED PURSUANT TO:**

- ☐ (a) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
- ☐ (b) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
- ☐ (c) a provider agreement with DHH under state medical assistance program.
- ☐ (d) a foster parent or child care provider agreement with DSS.
- ☐ (e) a contract or subcontract entered into prior to my initial election and not renewed.
- ☐ (f) a contract or subcontract entered into prior to July 1, 1995 and not renewed.
- ☐ (g) employment in a professional educational capacity in any elementary or secondary school or other educational institution.

- ☐ (h) a sale of immovable property pursuant to an expropriation.
- ☐ (i) employment as a physician with the state or the charity hospitals of the state.

Note: If additional listings are required, please list on separate sheet and attach.

- ☐ 5. I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater has received income which is directly or indirectly related to services performed for or in connection with a gaming interest.

A. (1) RECEIVED FROM:

(Name of gaming interest)

Income Received

(2) RECEIVED BY:

(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by: (Check one)

- ☐ Self (or asset of community property regime)
- ☐ Spouse (separately property)
- ☐ Jointly, with spouse

Note: If additional listings are required, please list on separate sheet and attach.

6. ☒ A. I certify that I have filed my federal income tax return for the previous year.
- ☒ B. I certify that I have filed my state income tax return for the previous year.
7. ☐ A. I certify that I have filed for an extension of my federal income tax return for the previous year.
- ☐ B. I certify that I have filed for an extension of my state income tax return for the previous year.

SIGNATURE:

DATE:

FOR OFFICE USE ONLY

Received by:

Date:

PREPARED BY:

Michael S. Baer, III  
Secretary of the Senate  
and  
Alfred W. Speer  
Clerk of the House